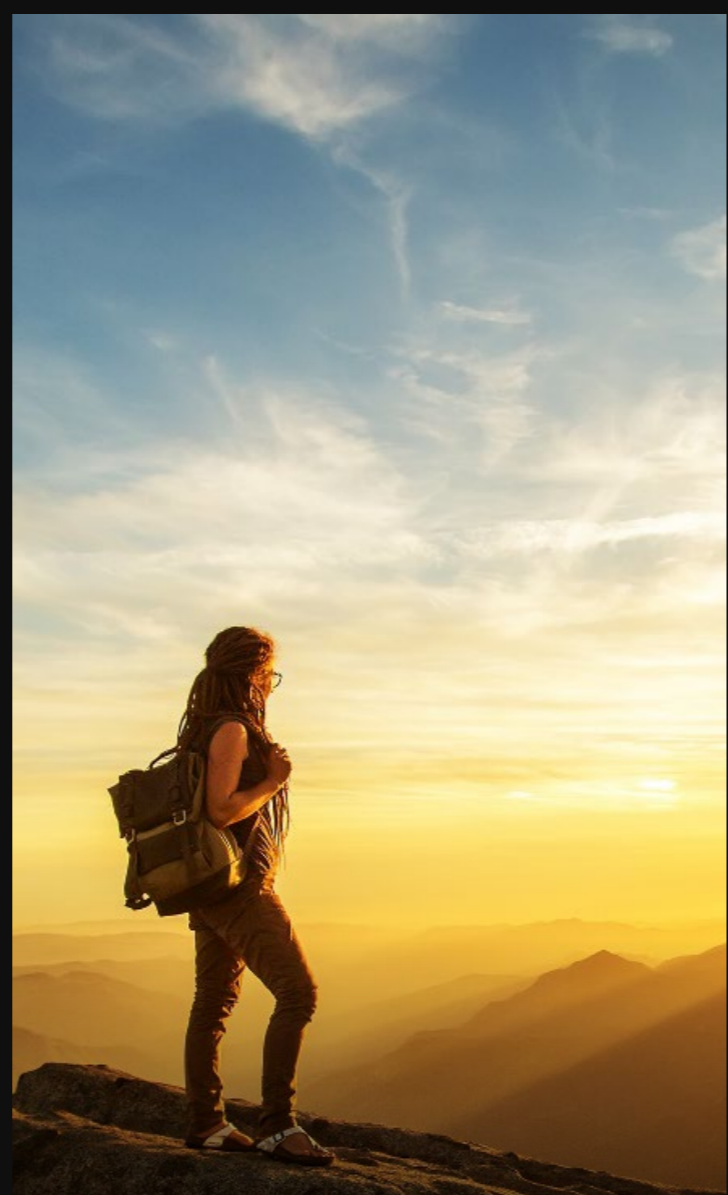
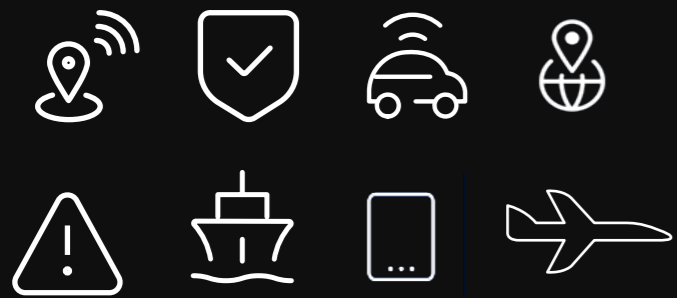


AST SpaceMobile Systems and SCS for D2C

D2C/D2D: A Great Need Worldwide

CONNECTING THE UNCONNECTED



5.5 Billion

Cell phone subscribers moving in and out of coverage as they live, work and travel



3.5 Billion

Global population not subscribed to cellular broadband

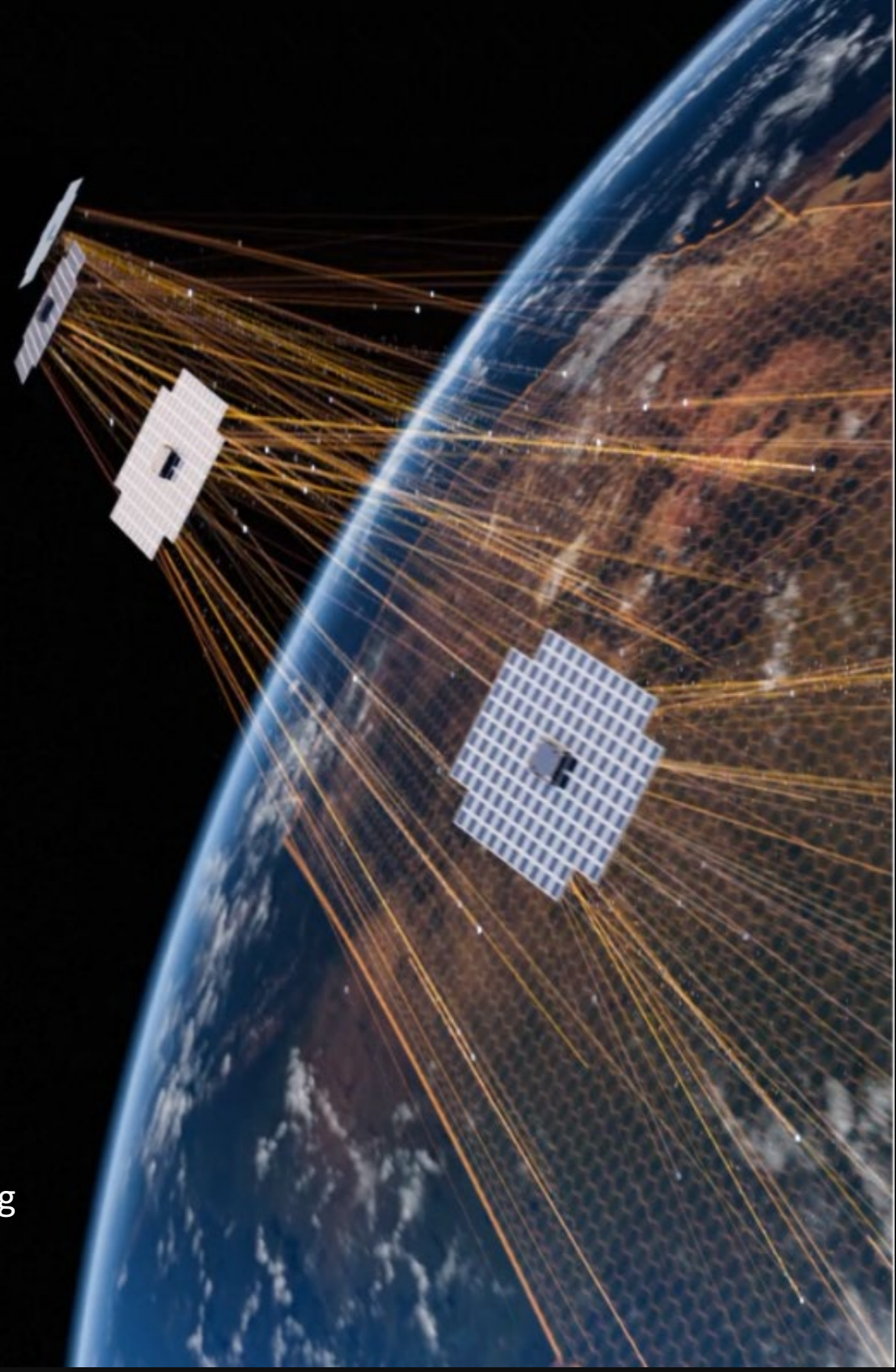


Multiple

Use cases including emergency, disaster recovery, and defense

Building the first and only space-based cellular broadband network, designed for both commercial and government use

AST SpaceMobile



Coverage everywhere

Eliminates cellular coverage gaps and dropped connections



Compatible with existing devices

Seamless service with no modifications required to consumer devices



Cellular broadband

5G / LTE data rates with low latency and cellular-quality service levels



Spectrum usage

Sharing TN spectrums with MNOs and Long term access of 45 MHz L-band spectrum

AST
SpaceMobile

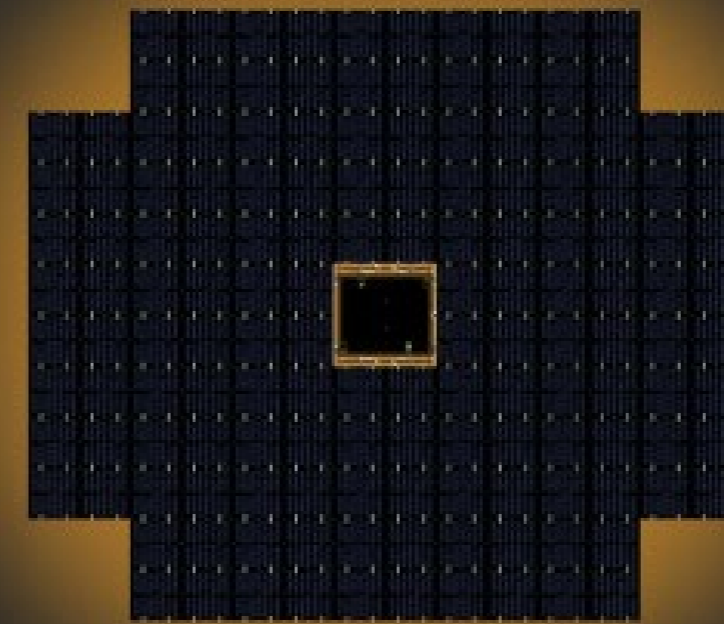
POTENTIAL COVERAGE



SpaceMobile network designed to closely mirror terrestrial cellular architecture

Satellite-to-cellular architecture is transparent to end-user

- Distributed beamforming supporting thousands of simultaneous narrow beamwidth Tx & Rx beams
- Beams are tracking fixed cells on ground
- Patented delay & doppler handling & compensation
- Transparent to xG technology with “Smart on-ground”



Satellites in low Earth orbit to offer low-latency and attractive look angles

High gain beams tracking fixed cells on ground

Low- and mid-band frequencies shared with wireless operators on non-interference basis

High-throughput Q/V-band feeder links for backhaul

Direct link to unmodified mobile phones and other cellular devices



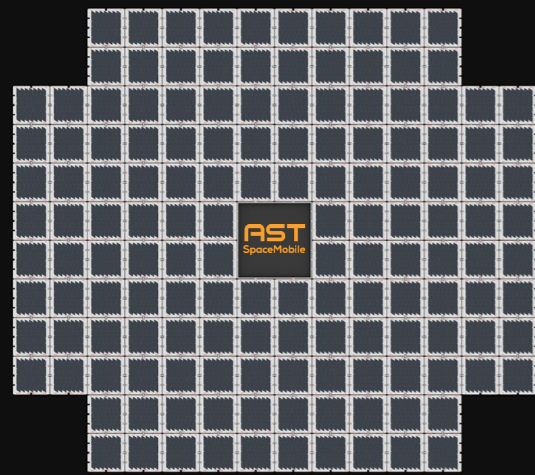
Gateways / Partner Network

Patented delay and doppler handling & compensation

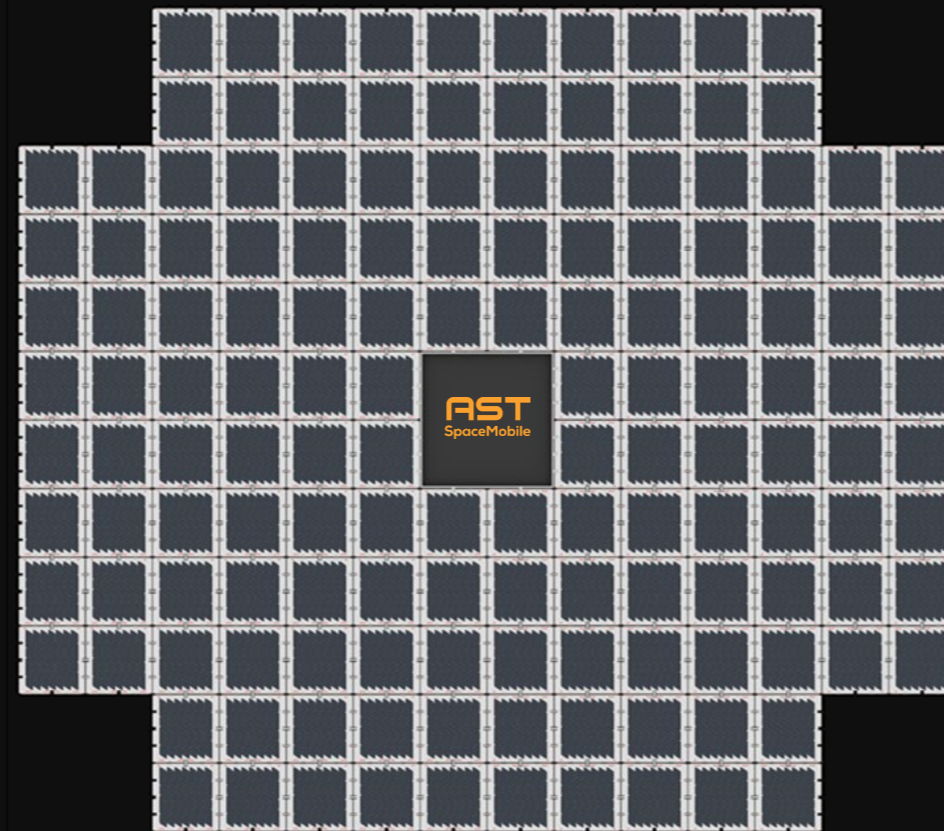


Terrestrial Telecom Network

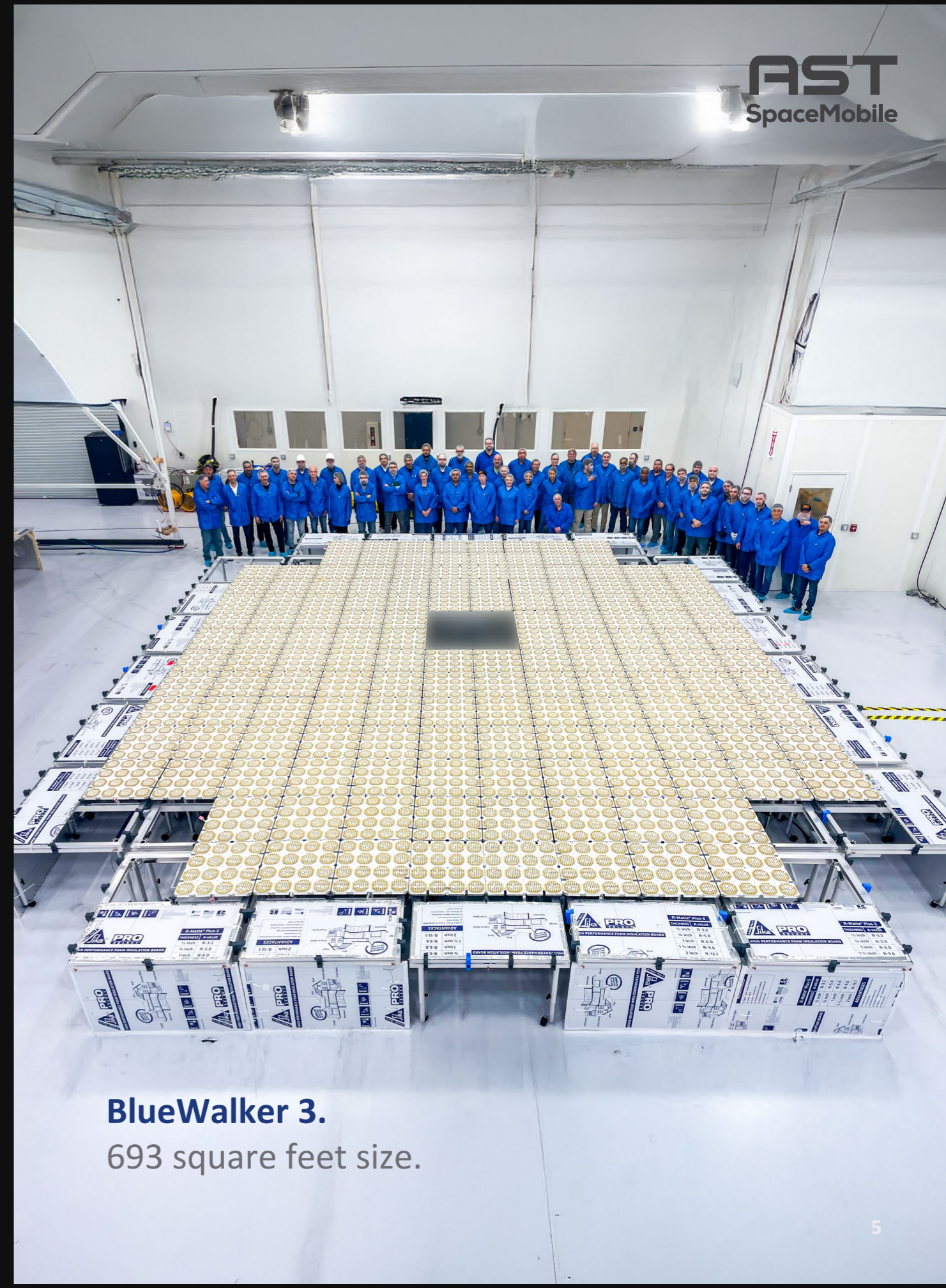
THE LARGEST-EVER PHASE ARRAY IN LOW EARTH ORBIT (LEO)



BW3 & Block 1 satellites
693 square feet size.

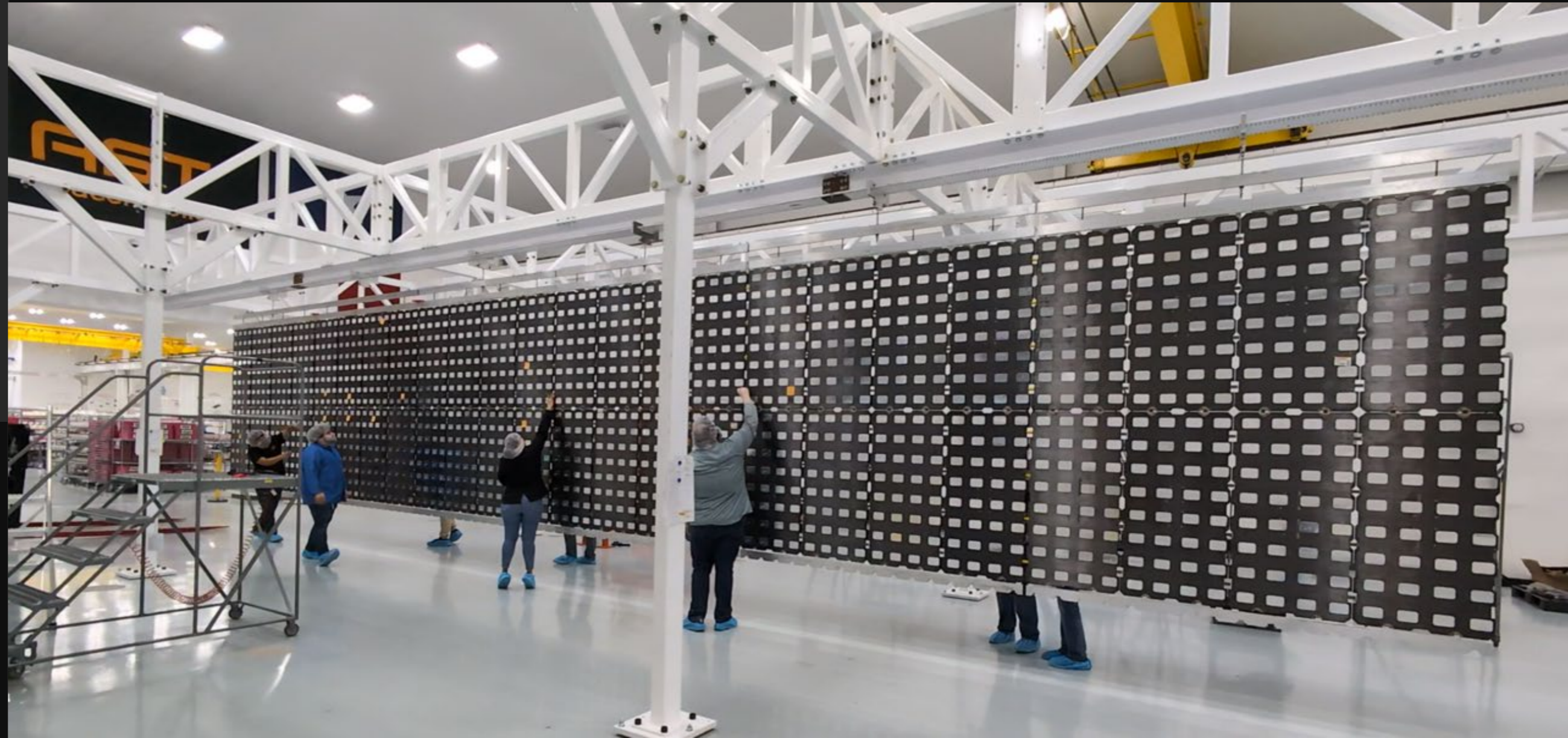


Block 2 satellites
2,400 square feet size.



BlueWalker 3.
693 square feet size.

PHASED ARRAY ASSEMBLY for Block 2



- **Modular design for mass production**
- **Vertical manufacturing, integration, and testing**
- **Low cost and high production rate**

SOLID FOUNDATION to build the future of mobile communications



Manufacturing
95% vertically integrated.

Ramping production for Block 2 sats in Midland-TX.



Constellation & Service Deployment

Strong cash position to support the system deployment



Launches
Launch agreements secured.

Launch agreements secured with BlueOrigin, SpaceX and ISRO.



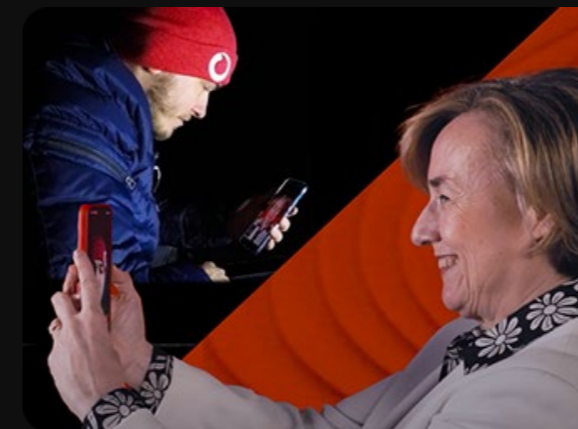
Spectrum
45MHz on L-band spectrum.

Long-term access to MSS spectrum in the U.S. and Canada.



Government Clients
Dual - use.

Multiple Government contracts



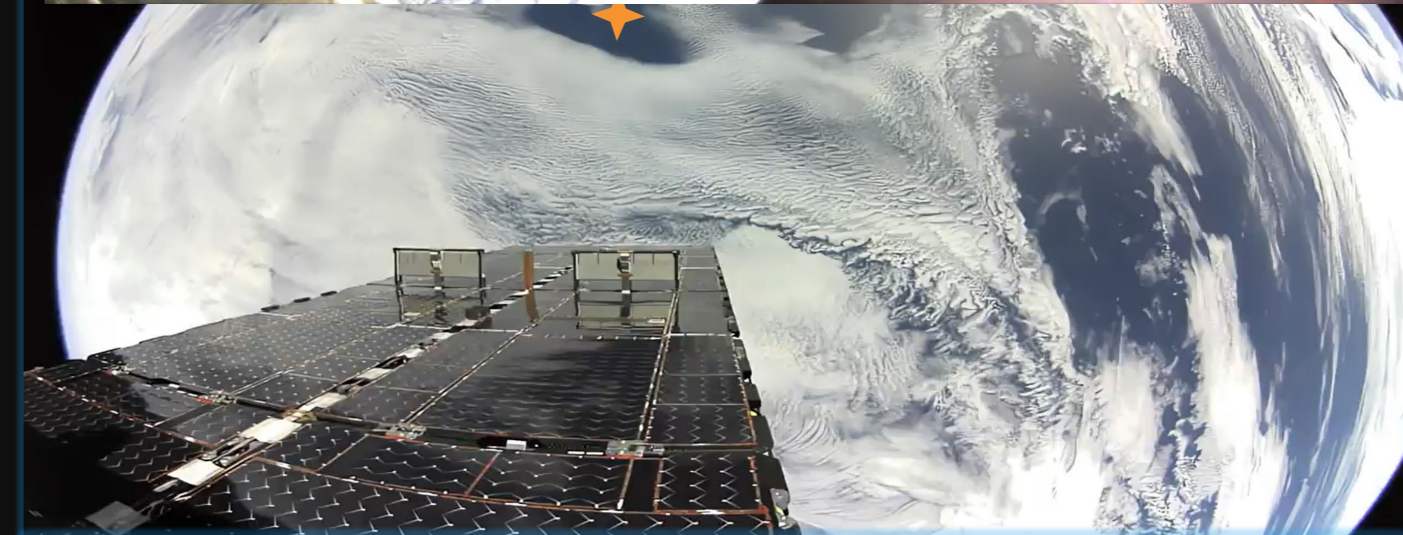
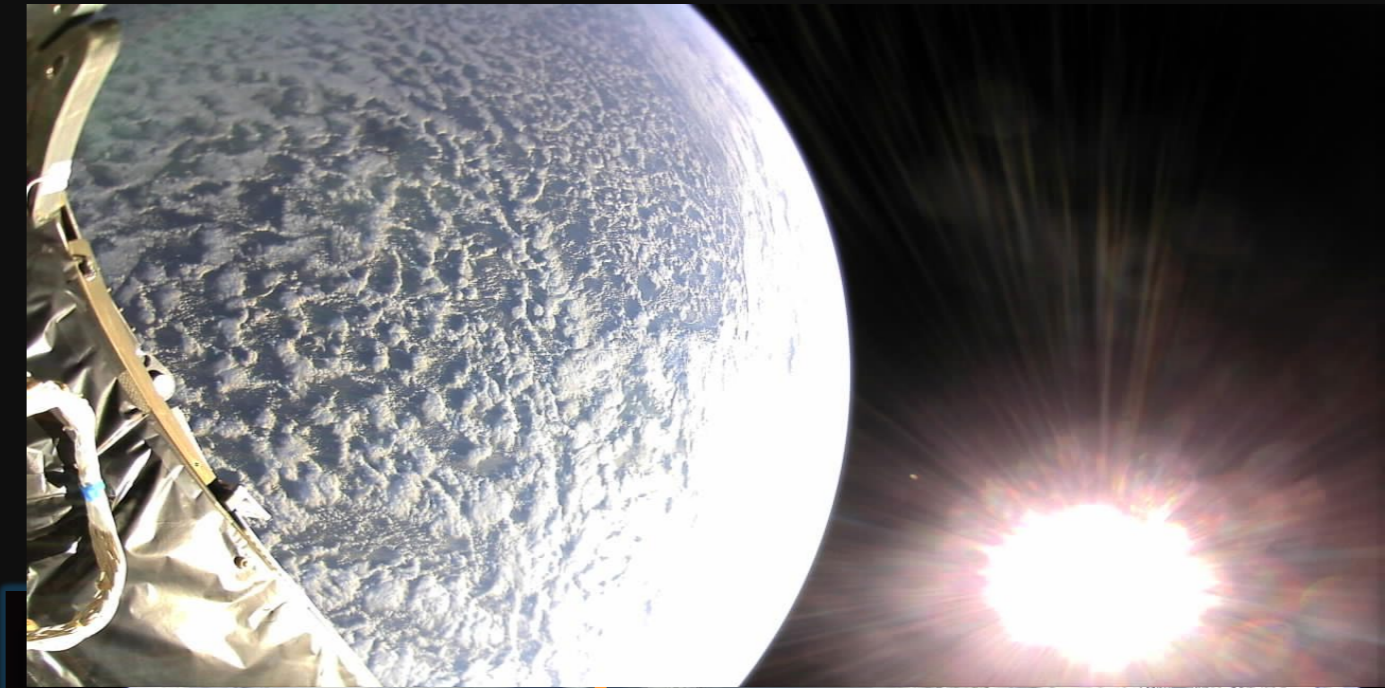
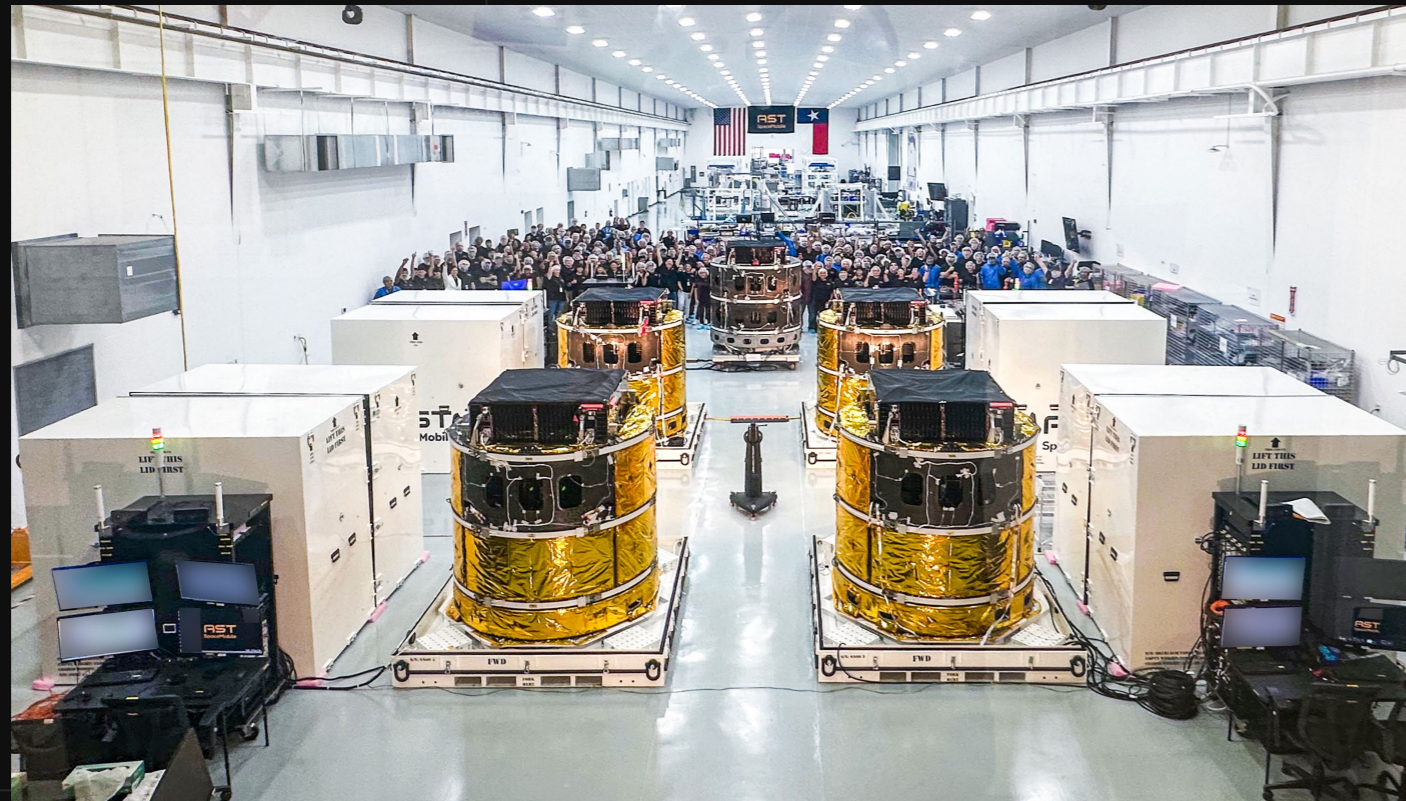
Technology
Largest phase arrays in LEO
Advanced ASIC for BF

Only proven space-based cellular broadband technology



ON-ORBIT DEPLOYMENT OF BW3 & BB1

- Largest ever Active Phased Array deployed in LEO for commercial application
- Forming large number of Tx/Rx beams with narrow beamwidth and sharp roll-off for broadband connection to UEs and easier interference management



Demonstrated Broadband Capability & System Flexibility

2024 to Now

- Worldwide testing of broadband connections using BB1 satellites with partner MNOs
- Testing capabilities for government applications

September 2023

**5G Voice Call
Broadband connection
with 14 Mbps
(per 5MHz)**

In a 5G first ever, demonstrated space-based 5G connectivity by placing a call from Maui, Hawaii, USA, to a Vodafone engineer in Madrid, Spain, using AT&T spectrum



June 2023

**4G LTE Voice Call
10 Mbps Data rate
(per 5 MHz)**

In an LTE first ever, using AT&T cellular spectrum, we again connected everyday smartphones BW3



April 2023

2G Voice Call

The first voice call was made from the Midland, Texas area to Rakuten in Japan over AT&T spectrum using a Samsung Galaxy S22 smartphone





A Bright Future Ahead for Global Broadband Communications

- ✓ THE RIGHT TECHNOLOGY
- ✓ THE RIGHT STRATEGY
- ✓ THE RIGHT TEAM
- ✓ THE PARTNER ECOSYSTEM



IT'S THE BEGINNING
OF THE WORLD'S
FIRST AND ONLY
SPACE-BASED
CELLULAR
BROADBAND
NETWORK